Deborah B. Goldberg
State Treasurer and Receiver-General

Chairperson

James A. MacDonald *Chief Executive Officer*

Jack McCarthy

Executive Director



MSBA Overview

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Our Mission

Partner with Massachusetts communities to support the design and construction of educationallyappropriate, flexible, sustainable, and cost-effective public school facilities.

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About Us, Leadership & Organization

- About Us
- Board of Directors



Board of Directors – Membership



Deborah GoldbergChairperson of the MSBA, Treasurer and Receiver General of the Commonwealth



Anne Brockelman
Appointed
Member, Senior
Associate, Perry
Dean Rogers
Partners Architects
(PDR)



Sean Cronin
Designee of the
Secretary of
Administration
and Finance



Sheila Vanderhoef
Appointed
Member, Former
Town
Administrator,
Town of Eastham



Matt Deninger
Designee of the
Commissioner of
Education



Terry Kwan
Appointed
Member,
Former teacher/
School
Committee
member



VACANT BOARD SEAT

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The Current Program Process & Our Capital Pipeline

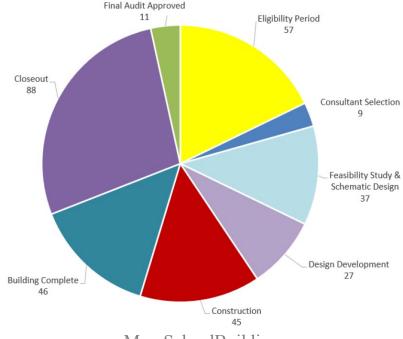
- Current Project Status
- Statements of Interest Overview
- Project Information



Current Project Status

A total of 320 projects that have received invitations from the Board of Directors ("Board") to collaborate with the Massachusetts School Building Authority ("MSBA") are currently in the MSBA's Eligibility Period and Capital Pipeline. The summary chart provides the number of projects in Eligibility Period and each phase of the Capital Pipeline. For a detailed look at the Capital Pipeline projects, please go to:

<u>www.massschoolbuildings.org/building</u> and select "Capital Pipeline Status Chart".





2023 Statements of Interest



Submitting an SOI is the first critical step in the MSBA's program to partially fund the construction, renovation, addition or repair of municipally or regionally owned school facilities located in cities, towns and regional school districts. The SOI allows districts to inform the MSBA about deficiencies that may exist in school facilities and how those deficiencies inhibit the delivery of the educational program.

Accelerated Repair Program: The SOI opening date for districts submitting for consideration in the Accelerated Repair Program ("ARP"), which is primarily for the repair and/or replacement of roofs, windows/doors, and/or boilers in an otherwise structurally sound facility. (*This program has been put on hold for 2023*)

Core Program: The SOI opening date for districts submitting for consideration in the Core Program, which is primarily for projects beyond the scope of the Accelerated Repair Program, including extensive repairs, renovations, addition/renovations, and new school construction was on **Friday, January 13, 2023**. The closing date was on **Friday, April 14, 2023 at 11:59 PM**.



SOI Submissions: 2008 to 2022

Year	Total Number of SOIs Submitted	Number of Core Program SOIs Submitted	Number of Core Program Invitations	Number of Green Repair or Accelerated Repair Program SOIs Submitted	Number of Green Repair or Accelerated Program Repair Invitations	
2008	431	425	104	6	6	
2009	237	206	41	31	31	
2010	224	202	19	22	22	
2011	371	184	18	187	149	
2012	280	198	11	69	36	
2013	201	123	17	78	47	
2014	229	110	18	119	51	
2015	158	97	26	61	44	
2016	156	89	89 17 67		49	
2017	156	83	15	73	36	
2018	130	70	12	60	34	
2019	144	61	11	83	42	
2020	161	71	15	90	25	
2021	118	58	17	60	28	
2022	121	54	10	67	33	



Accelerated Repair Program: OPM/Designers

OPM Assignment Procedure						
Anser Advisory	NV5 Consultants, Inc.					
Arcadis U.S., Inc.	PCA360					
Architectural Consulting Group, LLC	P3 Project Planning Professionals (P-Three, Inc.)					
Colliers Project Leaders	STV DPM (STV Construction, Inc.)					
exPERTcon, Inc.	THE VERTEX COMPANIES, INC.					
Hill International, Inc.	Watermark					
LeftField, LLC						



Accelerated Repair Program: OPM/Designers

Designer Assignment Procedure						
Boiler						
Architectural Engineers, Inc.	Shekar & Associates, Inc.					
BLW Engineers, Inc.						
NV5 (Richard D. Kimball Co.)						
Roof and Exterior Window/Door						
BWA Architecture	Mount Vernon Group Architects					
Civitects Architecture	SLAM Collaborative					
Gorman Richardson Lewis Architects						
Boiler, Roof, and Exterior Window/Door						
CGKV Architects, Inc.	Johnson Roberts Associates					
CSS Architects, Inc	Tighe & Bond					
EDM Architecture & Engineering PC	TSKP Studios					
Habeeb & Associates Architects						



Eligibility Period Districts heading toward Consultant Selection

District	School
Berkshire Hills RSD	Monument Mountain RHS
Dracut	Joseph A. Campbell ES
Dudley-Charlton RSD	Shepherd Hill RHS
Lexington	Lexington HS
Littleton	Shaker Lane ES
Longmeadow	Glenbrook MS
Martha's Vineyard RSD	Martha's Vineyard RHS
Millis	Millis HS
North Andover	Kittredge ES
North Attleborough	North Attleborough HS
Old Colony RVTSD	Old Colony RVTHS
Reading	J. Warren Killam ES



Eligibility Period Districts heading toward Consultant Selection

District	School
Southborough	Margaret A. Neary ES
Blackstone-Millville RSD	Blackstone-Millville RHS
Brockton	Brockton HS
Chicopee	Barry ES
East Bridgewater	Central School
Franklin County RVTSD	Franklin County THS
Marlborough	Richer ES
Salem	Salem HS
Swansea	Joseph Case JHS
West Bridgewater	Rose L. MacDonald ES
Wrentham	Charles E. Roderick School



Upcoming MSBA Procurements

Category	Board award	Existing Term*	Projected procurement	
Technical Services including POE support	April 15, 2020	July 2020 through July 2024	Commencing in 2023	3-year term with option to renew 1 year implemented
Commissioning Consultants	June 24, 2020	July 2020 through June 2024	Commencing in 2023	3-year term with option to renew 1 year implemented
ARP consultants - OPM and Designer 2021 through 2023	August 25, 2021	For projects invited from 2021 - 2023	Commencing in 2024	3-year term
Project Management Services	March 2, 2022	July 2023 through June 2024	TBD	2.25-year term with two 1-year options

^{*}Existing term shown without option for 1 additional year



MSBA 2023 Bid Information

19 projects anticipating sub-bids in 2023

- All 19 have received Project Scope & Budget approval estimated at \$1.95 billion in construction budgets.
- Construction estimates range from \$430/sf (Fitchburg Crocker Elementary School - New) to \$805/sf (Boston Carter School - New).
- In March, projects scheduled for sub-bids were Wellesley (Ernest F. Upham Elementary School – New), Westfield (Franklin Ave School – New), and Boston (Carter School – New).
- In April, projects scheduled for sub-bids include Hingham (William L. Foster Elementary New), Watertown (Watertown High School New), and Lawrence (Francis M. Leahy Elementary School New).



Bid Information Cont'd

Since 2012, the table below indicates that each year there has been a combination of projects that has received bids both under and over pre-bid estimates. Projects have been over pre-bid estimates by varying amounts and for different reasons. The table provides the average percentage of bid results compared to pre-bid estimates as well as the minimum and maximum percentage in each year.

	Total Projects	Projects Pending Bid Results	Bid Range Avg.	Bid Range Min.	Bid Range Max.	Projects Under Pre- Bid Estimate	Projects Over Pre-Bid Estimate
2012	26	0	-1.75%	-15.52%	18.21%	20	6
2013	30	0	-7.27%	-34.41%	17.39%	23	7
2014	15	0	-4.66%	-20.12%	2.31%	11	4
2015	13	0	-1.69%	-15.14%	2.24%	10	3
2016	10	0	-4.55%	-14.89%	0.00%	10	0
2017	11	0	-6.03%	-17.91%	1.76%	8	3
2018	8	0	-4.36%	-16.31%	0.00%	8	0
2019	22	0	-2.64%	-15.20%	6.92%	19	3
2020	13	0	-6.01%	-20.86%	1.37%	10	3
2021	12	0	-3.49%	-15.02%	12.82%	9	3
2022	10	0	12.67%	1.56%	28.34%	0	10
2023	19	15	4.61%	-0.08%	16.27%	1	3

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Conclusion

- Conclusion
- A Few Achievements



Conclusion

The MSBA has been very successful in carrying our mission and meeting our statutory mandate. We continue to work in partnership with communities across the Commonwealth to provide guidance, support, expertise, and grant monies to assist with the repair, renovation, and construction of school building facilities. The MSBA has worked to find the right balance to administer a program that is fair and equitable for all communities, taking care to work with communities that are struggling to effectively participate in the MSBA grant program.

The MSBA has maintained this balance while working to understand the unique needs of the various school districts across the Commonwealth and provide additional support where possible to districts in receivership, or with special circumstances. We continually strive to work with all districts to address their specific school facilities needs and find the best solution for each school district while adhering to our policies that engender a fair and equitable distribution of our resources.